

Due Diligence and Manager Selection Services

Due diligence and manager selection capabilities are critical for the success of investment allocators, yet few resources are available to judge their quality or to improve them systematically.

Tom Brakke addresses those shortcomings with the following interrelated services:

Assessments

These independent reviews are designed to evaluate the decision making processes of an organization, to identify areas for improvement, and to recommend specific actions.

Workshops

Interactive in nature, the workshops feature case studies and group activities that reveal the gaps between best practices in diligence/selection and standard operating procedures. (For notifications of public workshops and practical tips, sign up [here](#).)

Presentations

Investment professionals and asset owners can benefit from an exposition of the challenges of due diligence and the typical problems that impede the investigative and decision processes.

All of the services are delivered in a customized fashion, with the content tailored to each particular organization or audience.



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